ADVANCED FINANCIAL MODELLING IN EXCEL FOR BANKING

"This course was more informative than anything I have learned before. Above expectation. Continue to do this, you saved me many sleepless hours"

COURSE INFORMATION

Building models in Excel plays a crucial role in the Finance Department, Procurement and various other departments of any business. It is therefore important that staff grasp the principles of modelling tools and techniques to improve productivity in their areas of expertise. The purpose of this practical and interactive course is to guide you through the Excel skills needed to perform your analytical function, as well as save you valuable time when building models in Excel. This has the potential to improve the overall value of your organisation and improve the productivity of individuals.

COURSE CONTENT

- Cleaning of data
- Solver and Goal Seek
- Scenario Planning
- Integrated Information functions and Text functions
- Financial functions (IPMT, PPMT, NPV, IRR XNPV, XIRR)
- Data validation and protection
- Statistical analysis, regression analysis, and sample tools
- Logical functions (including nested IF statements)
- Maths functions (including SUMIFS and SUBTOTAL)
- Date and time functions
- Useful tools and shortcuts
- Formula auditing and evaluating formulas

I learnt a lot of things in Excel that I did not know, and it can assist me in making my daily deliverables easier. The course was very engaging and stimulated ideas to improve my current core work streams.

"I will recommend this course to my colleagues because it will allow them to improve and drive efficiencies in their division. A small cost to pay for the massive benefit to the bank financially"

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