

FINANCIAL TRAINING ACADEMY OVERVIEW

A) TALKS

All costs exclude VAT

Focus Area	Name	Duration	Cost/Session
1. Financial Skills	1.1 Personal Finance - Sharing personal insights on the journey to financial independence	2 Hours	R8 000
	1.2 Business Finance Insights: From counting the beans to growing the beans!	2 Hours	R8 000

B) BUSINESS SIMULATION GAMES

All costs exclude VAT

Focus Area	Name	Duration	Cost
1. Entrepreneurial and Business Acumen Skills	1.1 Restaurant Simulation Game	1 Day	Variable
	1.2 Banking Simulation Game	1 Day	Variable

C) TRAINING COURSES

All costs exclude VAT

Focus Area	Training Course	Duration	Cost/Delegate
1. Financial and Analytical Skills	1.1 Finance for Non-Financial Managers	2 Days/ 4 half-day sessions	R5 000
	1.2 Essential Analytical Skills	2 Days/ 4 half-day sessions	R5 000
2. Entrepreneurial and Business Acumen Skills	2.1 Think like an Entrepreneur	1 Day/ Three 3-hour sessions	R2 500
	2.2 Business Strategy Translation for Banking	1 Day/ 2 half-day sessions	R2 500
	2.3 Business Strategy Translation	2 Days/ 4 half-day sessions	R5 000
3. Tools of the Trade	3.1 Exploring Excel for Banking	1 Day/ 2 half-day sessions	R2 500
	3.2 Exploring Excel	2 Days/ 4 half-day sessions	R5 000
	3.3 Excel Level 2 and 3	2 Days/ 4 half-day sessions	R5 000
	3.4 Financial Modelling in Excel for Banking	2 Days/ 4 half-day sessions	R5 000
	3.5 Advanced Financial Modelling in Excel for Banking	2 Days/ 4 half-day sessions	R5 000
	3.6 Advanced Financial Modelling in Excel	2 Days/ 4 half-day sessions	R5 000
	3.7 Dashboard Applications and Data Visualisation in Excel	2 Days/ 4 half-day sessions	R5 000
	3.8 Macros and Visual Basic (VBA) in Excel	2 Days/ 4 half-day sessions	R5 000
	3.9 Power Tools, Tables and Arrays in Excel	2 Days/ 4 half-day sessions	R5 000
	3.10 Intermediate and Advanced Applications in Power BI	2 Days/ 4 half-day sessions	R5 000
	3.11 Advanced Project Management Tools in Excel	1 Day/ 2 half-day sessions	R2 500
Focus Area	**Training Course**	**Duration**	**Cost/Delegate**
4. Personal Wellness	4.1 Personal Finance: Fin-up Skill-up for Banking	1 Day/ 2 half-day sessions	R2 500
	4.2 Personal Finance: Fin-up Skill-up	2 Days/ 4 half-day sessions	R5 000
	4.3 Personal Finance for Professionals	1 Day/ 2 half-day sessions	R2 500
	4.4 Personal Finance for Professionals - Self Study	Self-paced	R1 000

5. Banking Specific Skills	5.1 Banking Masterclass – The Fundamentals of Banking	2 Days/ 4 half-day sessions	R5 000
	5.2 Banking Masterclass - The Future of Banking	2 Days/ 4 half-day sessions	R5 000
	5.3 International Anti-Money Laundering	2 Days/ 4 half-day sessions	R5 000

D) TRAINING COURSE BUNDLES

All costs exclude VAT

Focus Area	Training Course	Duration	Cost/Delegate
1. Banking Skills Bundle	The Banking skills bundle consists of: - Banking Masterclass – The Fundamentals of Banking - Banking Masterclass – The Future of Banking - Personal Finance for Professionals (Self Study)	4 Days/ 8 half-day sessions	R8 000
2. Financial Modelling Skills Bundle	The Financial Modelling skills bundle consists of: - Financial Modelling in Excel for Banking - Advanced Financial Modelling in Excel for Banking	4 Days/ 8 half-day sessions	R8 000
3. Financial Skills Bundle	The Financial skills bundle consists of: - Finance for Non-Financial Managers - Banking Masterclass – The Fundamentals of Banking - Personal Finance for Professionals (Self Study)	4 Days/ 8 half-day sessions	R8 000

E) TRAINING PROGRAMS

All costs exclude VAT

Focus Area	Training Course	Duration	Cost/Delegate
1. Analytical Skills Learning Pathway	Analytical Skills Learning Pathway consists of: - Think like an Entrepreneur - Business Strategy Translation - Personal Finance for Professionals - Self Study - Dashboard Applications and Data Visualisation in Excel - Essential Analytical Skills - Advanced Project Management Tools in Excel - Practical Application Coaching and Support	9 Days, 18 half-day sessions	R15 750
2. Advanced Excel and Latest Functionalities Learning Pathway	Advanced Excel and Latest Functionalities Learning Pathway consists of: - Dashboard Applications & Data Visualisation in Excel - Macros and Visual Basic (VBA) in Excel - Power Tools, Tables and Arrays in Excel	6 Days, 12 half-day sessions	R12 250

F) PROGRAM SUPPORT

All costs exclude VAT

Focus Area	Support	Duration	Cost
1. Youth Entrepreneurship Development	Business Simulation Games	1 Day	Variable

G) FINANCIAL AND BUSINESS ACUMEN COACHING

All costs exclude VAT

Focus Area	Offering	Duration	Cost
1. Financial and Business Skills	Individual Coaching Sessions	1 Hour Session	R1 500 per hour