

IMPACT
FINANCIAL TRAINING ACADEMY
INCREASE YOUR FINANCIAL SAVVY

FINANCIAL TRAINING ACADEMY OVERVIEW

A) Talks

Focus Area	Name	Duration
1. Financial Skills	1.1 Personal Finance - Sharing personal insights on the journey to financial independence	2 Hours
	1.2 Business Finance Insights: From counting the beans to making a stew!	2 Hours

B) Business Simulation Games

Focus Area	Name	Duration
1. Entrepreneurial and Business Acumen Skills	1.1 Restaurant Simulation Game	1 Day
	1.2 Banking Simulation Game	1 Day
	1.3 Airline Simulation Game	1 Day

C) Training Courses

Focus Area		Training Course	Duration
1. Financial Skills, Analytical Skills, and Risk Management		1.1 Finance for Non-Financial Managers	2 Days/ 4 half-day sessions
		1.2 Essential Analytical Skills	2 Days/ 4 half-day sessions
		1.3 Time Value of Money	2 Days/ 4 half-day sessions
		1.4 Risk Management	2 Days/ 4 half-day sessions
		1.5 Deferred Tax	2 Days/ 4 half-day sessions
		1.6 Demystifying Business Valuations	2 Days/ 4 half-day sessions
2. Entrepreneurial and Business Acumen Skills		2.1 Think like an Entrepreneur (TLE)	1 Day/ Three 3 hour sessions
		2.2 Business Strategy Formulation and Translation	2 Days/ 4 half-day sessions
3. Tools of the Trade	3.1 Excel Specific	3.1.1 Exploring Excel for Banking	1 Day/ 2 half-day sessions
		3.1.2 Exploring Excel	2 Days/ 4 half-day sessions
		3.1.3 Excel Level 2 and 3	2 Days/ 4 half-day sessions
		3.1.4 Financial Modelling in Excel for Banking	2 Days/ 4 half-day sessions
		3.1.5 Advanced Financial Modelling in Excel for Banking	2 Days/ 4 half-day sessions
		3.1.6 Advanced Financial Modelling in Excel	2 Days/ 4 half-day sessions
		3.1.7 Dashboard Applications and Data Visualisation in Excel	2 Days/ 4 half-day sessions
		3.1.8 Macros and Visual Basic (VBA) in Excel	2 Days/ 4 half-day sessions
		3.1.9 Power Tools, Tables and Arrays in Excel	2 Days/ 4 half-day sessions
		3.1.10 Advanced Project Management Tools in Excel	1 Day/ 2 half-day sessions
	3.2 Other Applications	3.2.1 Intermediate and Advanced Applications in Power BI	2 Days/ 4 half-day sessions
		3.2.2 Making the most of MS Word	2 Days/ 4 half-day sessions
		3.2.3 Making the most of MS PowerPoint	2 Days/ 4 half-day sessions
		3.2.4 Making the most of MS Teams	1 Day/ 2 half-day sessions

Focus Area		Training Course	Duration
4. Personal Wellness		4.1 Personal Finance: Fin-up Skill-up	2 Days/ 4 half-day sessions
		4.2 Personal Finance for Professionals	2 Days/ 4 half-day sessions
		4.3 Business Ethics and Workplace Readiness	2 Days/ 4 half-day sessions
5. Banking Specific Skills	5.1 Banking Masterclass: The Fundamentals of Banking	5.1.1 The South African Version	3 Days/ 6 half-day sessions
		5.1.2 The Learnership Program Version	3 Days/ 6 half-day sessions
		5.1.3 The Kenya Version	3 Days/ 6 half-day sessions
		5.1.4 The Nigeria Version	3 Days/ 6 half-day sessions
		5.1.5 Other Countries on Request	3 Days/ 6 half-day sessions
	5.2 Banking Masterclass: Specialist Modules	5.2.1 The Future of Banking	2 Days/ 4 half-day sessions
		5.2.2 Business Strategy Formulation and Translation	2 Days/ 4 half-day sessions
		5.2.3 Risk Management, Capital and Ratio Analysis	2 Days/ 4 half-day sessions
		5.2.4 International Anti-Money Laundering	2 Days/ 4 half-day sessions

D) Training Course Bundles - Combine 2 modules in a specific focus area at a discounted rate for a specified minimum number of delegates, for example:

Focus Area	Training Course	Duration
1. The Banking Skills Bundle	The Banking skills bundle can consist of: - Banking Masterclass – The Fundamentals of Banking - Banking Masterclass – The Future of Banking Note: The Personal Finance - Sharing personal insights on the journey to financial independence talk can be added at no additional cost	4 Days/ 8 half-day sessions
2. The Financial Modelling Skills Bundle	The Financial Modelling skills bundle can consist of: - Financial Modelling in Excel for Banking - Advanced Financial Modelling in Excel for Banking	4 Days/ 8 half-day sessions
3. The Financial Skills Bundle	The Financial skills bundle consists of: - Finance for Non-Financial Managers - Essential Analytical Skills Note: The Personal Finance - Sharing personal insights on the journey to financial independence talk can be added at no additional cost	4 Days/ 8 half-day sessions
4. The "Design your Own" Bundle	Example of the "Design your Own Bundle": - Picked "Exploring Excel" from "Tools of the Trade" - Picked "Excel level 2 and 3" from "Tools of the Trade"	Pending on your choice

E) Training Programs - Combine at least 3 modules in different or the same focus area at a discounted rate for a specified minimum number of delegates, for example:

Focus Area	Training Course	Duration
1. The Analytical Skills Learning Pathway	The Analytical Skills Learning Pathway consists of: - Think like an Entrepreneur - Business Strategy Translation - Personal Finance for Professionals - Self Study - Dashboard Applications and Data Visualisation in Excel - Essential Analytical Skills - Advanced Project Management Tools in Excel - Practical Application Coaching and Support	9 Days, 18 half-day sessions

2. The Advanced Excel and Latest Functionalities Learning Pathway	The Advanced Excel and Latest Functionalities Learning Pathway consists of: - Dashboard Applications and Data Visualisation in Excel - Macros and Visual Basic for Application in Excel - Power Tools, Tables and Arrays in Excel	6 Days, 12 half-days
3. The Banking Masterclass Learning Pathway	The Banking Masterclass Learning Pathway consists of: - The Fundamentals of Banking - The Future of Banking - Risk Management, Capital and Ratio Analysis	6 Days, 12 half-days
4. The "Design your Own Learning Pathway"	Example of the "Design your Own Learning Pathway": - Picked "Exploring Excel" from "Tools of the Trade" - Picked "TLE" from the "Entrepreneurial" section	Pending on the choices

F) Program Support

Focus Area	Support	Duration
1. Youth Entrepreneurship Development	Support Youth Entrepreneurship Development Programs utilising Business Simulation Games and assist with the conceptual design of these programs	1 Day for simulation

G) Financial and Business Acumen Coaching

Focus Area	Offering	Duration
1. Financial and Business Skills	Individual Coaching Sessions	1 Hour Session